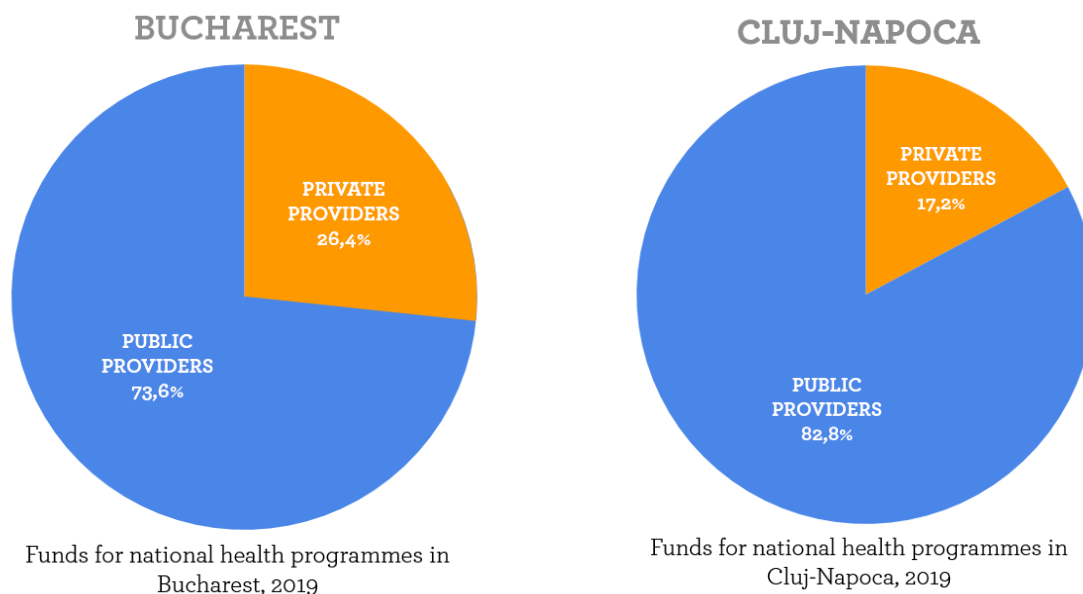


## The scale of private clinics' involvement in National Health Programmes in Bucharest and Cluj-Napoca

Romanian private health providers (clinics or hospitals) can access curative national health programmes funds from the National Health Insurance House. According to current legislation, this can happen only if public health providers cannot sustain the demand in the therapeutic area of a respective national health programme.

**Over a quarter of the funds allocated for national health programmes in Bucharest in 2018 and 2019 went to private health providers.**

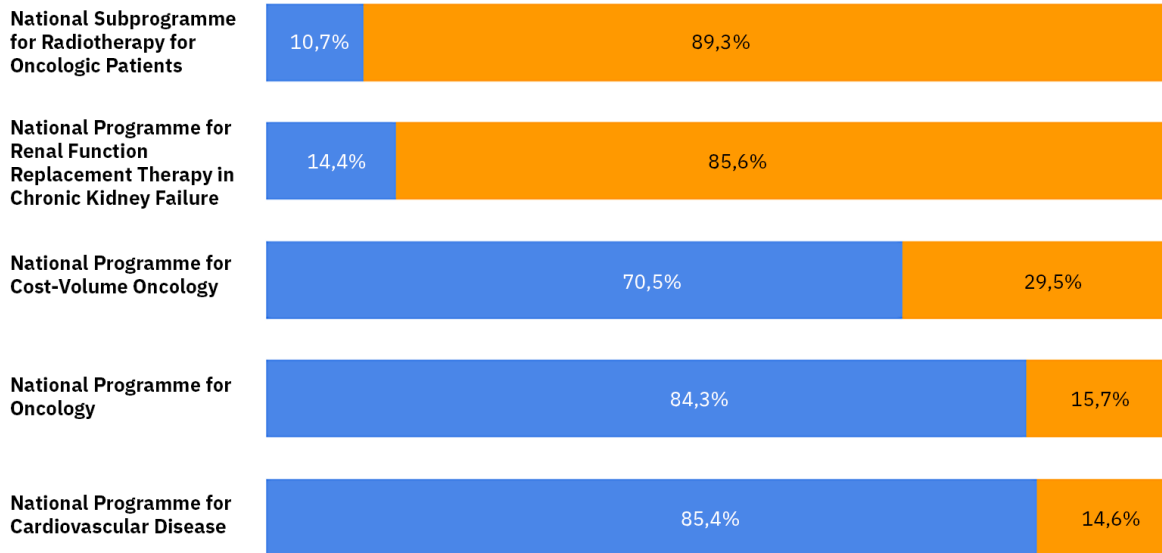


**BUCHAREST.** In 2019 there have been implemented curative national health programmes adding up to 235,765,270 euro, out of which **6,253,264 euro went to private health providers**. In 2018, the total amount has been 177,286,366 euro, out of which 48,323,073 euro for private health providers.

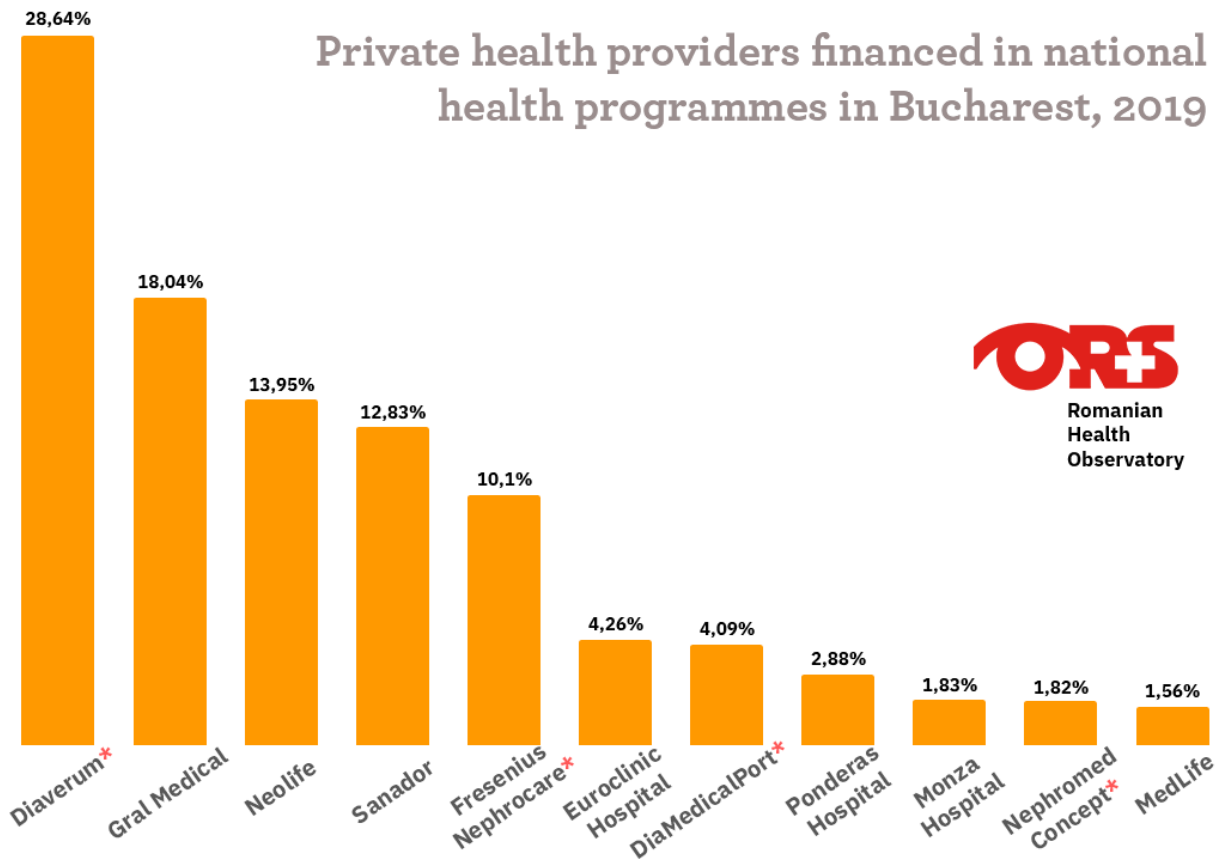
Private hospitals/clinics are the most important health providers for two national health programmes: the **dialysis** programme and the **radiotherapy** programme for oncologic patients. **In these two cases, over 80% of the funding went to private health providers.** Oncology programmes (including cost-volume, which covers the most expensive cancer drugs) also offer a notable amount to private health providers.

Bucharest - 2019

Public providers ■ Private providers



### Private health providers financed in national health programmes in Bucharest, 2019



\* = Private health providers involved only in the National Programme for Dialysis

## Ranking of private health providers that are funded by the National Health Insurance House for National Health Programmes

The private health provider that manages to acquire most funds through national health programmes is **Diaverum** (owned by the Bridgepoint international investment fund), covering dialysis. It is closely followed by **Gral Medical** group (owned by Robert and Georgeta Șerban) and **Neolife** group (owned by MNT Healthcare Europe, part of the Turkish Bozlu group).

## Ranking of the most significant beneficiaries of funding for the National Health Programmes for Oncology, Cost-Volume Oncology and Cardiovascular Disease

### Top 10 health providers in the National Programme for **Oncology** in Bucharest

2019		2018	
Fundeni Clinical Institute	13,163,286 euro	Prof. Al. Trestioreanu Oncology Institute	10,241,585 euro
Prof. Al. Trestioreanu Oncology Institute	12,858,952 euro	Fundeni Clinical Institute	8,812,359 euro
Colțea Clinical Hospital	7,152,219 euro	Colțea Clinical Hospital	5,233,269 euro
Colentina Clinical Hospital	3,537,823 euro	Colentina Clinical Hospital	3,010,010 euro
University Emergency Hospital	3,393,789 euro	University Emergency Hospital	2,989,974 euro
<b>Gral Medical</b>	<b>2,469,090 euro</b>	<b>Gral Medical</b>	<b>2,226,023 euro</b>
Elias Emergency Hospital	2,427,988 euro	Elias Emergency Hospital	1,712,038 euro
<b>Neolife</b>	<b>2,382,723 euro</b>	<b>Neolife</b>	<b>1,490,877 euro</b>
<b>Sanador</b>	<b>1,321,859 euro</b>	<b>Sanador</b>	<b>1,190,660 euro</b>
<b>Euroclinic Hospital</b>	<b>1,171,840 euro</b>	<b>Euroclinic Hospital</b>	<b>967,559 euro</b>

### Top 10 health providers in the National Programme for **Cost-Volume Oncology** in Bucharest

2019		2018	
Prof. Al. Trestioreanu Oncology Institute	7,981,612 euro	Prof. Al. Trestioreanu Oncology Institute	4,174,758 euro
Colțea Clinical Hospital	4,560,678 euro	Fundeni Clinical Institute	3,076,031 euro
University Emergency Hospital	3,621,837 euro	Colțea Clinical Hospital	2,361,856 euro
Elias Emergency Hospital	3,310,794 euro	Colentina Clinical Hospital	2,056,022 euro
<b>Gral Medical</b>	<b>3,210,715 euro</b>	University Emergency Hospital	1,886,742 euro
<b>Neolife</b>	<b>2,665,569 euro</b>	<b>Neolife</b>	<b>1,397,522 euro</b>
<b>Sanador</b>	<b>2,248,283 euro</b>	Elias Emergency Hospital	1,071,344 euro
Fundeni Clinical Institute	1,844,460 euro	<b>Sanador</b>	<b>860,398 euro</b>
<b>Euroclinic Hospital</b>	<b>1,314,345 euro</b>	<b>Euroclinic Hospital</b>	<b>550,783 euro</b>
Sf. Luca Hospital for Chronic Disease	459,910 euro	<b>Gral Medical</b>	<b>537,388 euro</b>

**Top 10 health providers** in the National Programme for **Cardiovascular Disease** in Bucharest

**2019**

C.C.Iliescu Emergency Institute	5,977,670 euro
University Emergency Hospital	2,295,691 euro
Clinical Emergency Hospital	1,714,741 euro
<b>Monza Hospital</b>	<b>1,139,249 euro</b>
<b>Sanador</b>	<b>732,507 euro</b>
Colentina Clinical Hospital	369,481 euro
Elias Emergency Hospital	223,863 euro
M.S. Curie Children's Emergency Hospital	206,713 euro
Bagdasar Arseni Emergency Hospital	133,679 euro
Sf. Ioan Emergency Hospital	50,433 euro

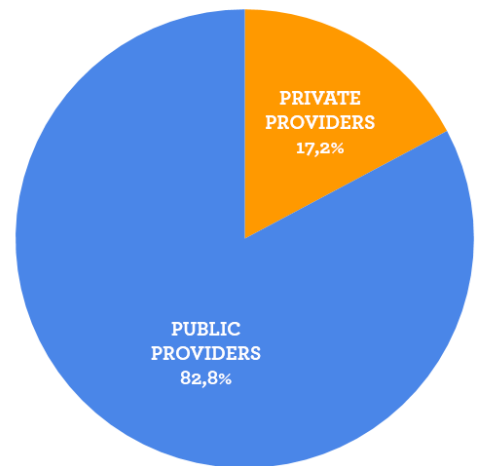
**2018**

C.C.Iliescu Emergency Institute	6,740,658 euro
University Emergency Hospital	1,711,301 euro
Clinical Emergency Hospital	1,708,521 euro
<b>Monza Hospital</b>	<b>801,534 euro</b>
<b>Sanador</b>	<b>585,797 euro</b>
Colentina Clinical Hospital	431,322 euro
M.S. Curie Children's Emergency Hospital	277,399 euro
Elias Emergency Hospital	232,959 euro
Bagdasar Arseni Emergency Hospital	131,576 euro
Sf. Ioan Emergency Hospital	90,582 euro

**CLUJ-NAPOCA.** In 2019, curative national health programmes adding up to 71,564,314 euro have been implemented in Cluj-Napoca. Out of the total, 12,320,763 euro went to private health providers. The Oncology National Health Programme alone has costed 48,500,410 euro.

In Cluj-Napoca, private health providers have acquired National Health Insurance House funds only for the Oncology National Health Programme.

**CLUJ-NAPOCA**

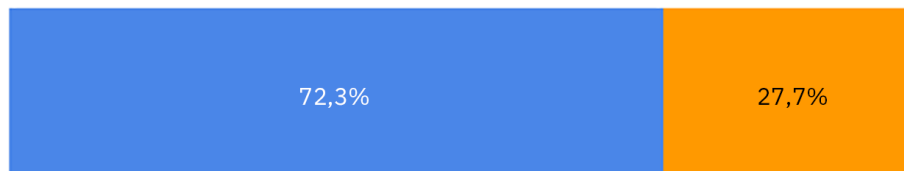


Funds for national health programmes in Cluj-Napoca, 2019

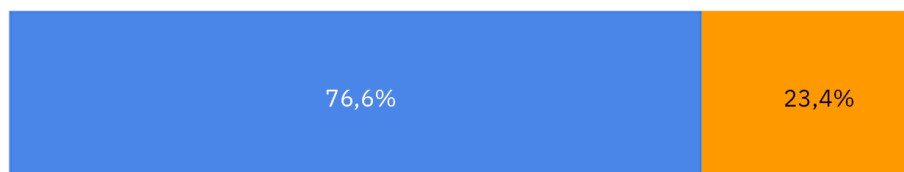
**Cluj-Napoca - 2019**

Public providers ■ Private providers

**National Programme for Cost-Volume Oncology**



**National Programme for Oncology**



Top 5 health providers financed in the  
National Programme for **Oncology** in Cluj-Napoca in 2019

„Prof. Dr. I. Chiricuța” Oncology Institute	17,541,416 euro
<b>Medisprof</b>	<b>3,099,443 euro</b>
<b>Radiotherapy Center</b>	<b>2,827,397 euro</b>
Cluj Regional Emergency Hospital	1,264,806 euro
CF Cluj Hospital	751,057 euro

Top 5 health providers financed in the  
National Programme for **Cost-Volume Oncology** in Cluj-Napoca in 2019

„Prof. Dr. I. Chiricuța” Oncology Institute	14,828,642 euro
<b>Radiotherapy Center</b>	<b>3,730,591 euro</b>
<b>Medisprof</b>	<b>2,105,010 euro</b>
Cluj Regional Emergency Hospital	1,035,868 euro
Cardiomed	397,187 euro

**Comment.** This Info Brief presents data related to the involvement of private health providers in National Health Programmes in Bucharest and Cluj-Napoca (the data is represented exclusively by contracts between the National Health Insurance House for curative National Health Programmes). *Source of data:* Regional Health Insurance House of Bucharest and Regional Health Insurance House of Cluj-Napoca.